

California Public Employees' Retirement System Communications & Stakeholder Relations Office of Stakeholder Relations P.O. Box 942701 Sacramento, CA 94229-2701 TTY: (916) 795-3240 (916) 795-3991 phone • (916) 795-3507 fax www.calpers.ca.gov

January 31, 2018

Susan Webber Aurora Advisors Incorporated 903 Park Avenue, 8th Floor New York, NY 10075 webber@auroraadvisors.com

Dear Ms. Webber:

Subject: PUBLIC RECORDS REQUEST – REQUIRED DOCUMENTATION FOR RFI, TRACKING #3519

This letter is in response to your Public Records Act (PRA) request received by the Office of Stakeholder Relations on January 15, 2018. In your correspondence, you requested:

In connection with the "Private Equity Strategic Partner Review," please send the documentation required pursuant to the state's Purchasing Authority Manual, as specified in section 4.A2.6 "Limited supplier or product sources":

"When a competitive solicitation is conducted using pre-determined suppliers and/or products, the procurement file must be appropriately documented with the details of the business need, why other suppliers and/or products will not meet the need, and how the proposed suppliers and/or products were determined."

"Warning: A department may not limit competition to pre-determined suppliers and/or products merely to circumvent the competitive bidding process."

Please note that this statutorily required documentation is not an alternative investment agreement and is therefore subject to disclosure.

Further note that the Public Records Act (section 6255) via the impact of 2012 revision of the Code of Civil Procedure (section 2031.240) requires:

- (b) If the responding party objects to the demand for inspection, copying, testing, or sampling of an item or category of item, the response shall do both of the following:
 - Identify with particularity any document, tangible thing, land, or electronically stored information falling within any category of item in the demand to which an objection is being made

2) Set forth clearly the extent of, and the specific ground for, the objection. If an objection is based on a claim of privilege, the particular privilege invoked shall be stated. If an objection is based on a claim that the information sought is protected work product under Chapter 4 (commencing with Section 2018.010), that claim shall be expressly asserted.

(c)(1) If an objection is based on a claim of privilege or a claim that the information sought is protected work product, the response shall provide sufficient factual information for other parties to evaluate the merits of that claim, including, if necessary, a privilege log.

Per Government Code 6253.9, please provide all machine readable documents in machine readable form.

Staff is continuing to diligently review potentially responsive information. We estimate that we will provide all responsive documents to you by March 2, 2018.

If you have any further questions regarding this request, please contact the PRA Coordinator directly at the above address or telephone number (916) 795-3055.

Sincerely,

MEAGAN RAMIREZ

PRA Quality Assurance Analyst Office of Stakeholder Relations